

1 **“BEARING ASSEMBLY FOR A PROGRESSIVE CAVITY PUMP AND**
2 **SYSTEM FOR LIQUID LOWER ZONE DISPOSAL”**

3
4 **FIELD OF THE INVENTION**

5 In one aspect, the invention relates generally to the use of a
6 progressive cavity pump (PC Pump) for pumping water downhole for disposal and
7 more particularly to a bearing package for resisting reactive rotor loads of a PC
8 Pump for pumping water downhole for disposal. In another aspect, the invention
9 relates generally to complementary male/female profiled latch components which
10 are applied in a variety of downhole operations to releasably couple components
11 such as for coupling a pump rotor to a bearing package or drivably coupling a pump
12 rotor to surface through a rod string.

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14 **CROSS-REFERENCE TO RELATED APPLICATION**

15 This application is a regular application of: US Patent provisional
16 application Serial No. 60/406,338, filed August 28, 2002, the entirety of which are
17 incorporated herein by reference.

18
19 **BACKGROUND OF THE INVENTION**

20 It has been a long recognized problem that during production of
21 hydrocarbons, particularly from gas wells, liquids, primarily water, accumulate in the
22 wellbore. As the liquid builds at the bottom of the well, a hydrostatic pressure head is

1 built which can become so great as to overcome the natural pressure of the
2 formation or reservoir below, eventually "killing" the well.

3 A fluid effluent, including liquid and gas, flows from the formation and
4 through perforations in the casing. Liquid accumulates as a result of condensation
5 falling out of the upwardly flowing stream of gas or from seepage of liquids from the
6 formation itself. To further complicate the process the formation pressure typically
7 declines over time. Once the pressure has declined sufficiently so that production
8 has been adversely affected, or stopped entirely, the well must either be abandoned
9 or rehabilitated. Most often the choice becomes one of economics, wherein the well
10 is only rehabilitated if the value of the unrecovered resource is greater than the costs
11 to recover it.

12 Many techniques have been utilized to attempt to remove liquids which
13 have accumulated in the wellbore. Of these many techniques some are focused on
14 lifting liquids uphole to the surface, such as in gas or plunger lift systems. Other
15 techniques have been focused on pumping water below the producing zone and into
16 a lower portion of the formation that can act as a reservoir to accommodate the
17 pumped water. These techniques are typified by arrangements that collect liquids
18 below a conventional uphole-pumping pump, pump them slightly uphole and then
19 route them back downhole through bypass tubing. These arrangements are subject
20 to loss of head pumping failures in attempting to establish suction under low head
21 conditions to pump uphole.

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SUMMARY OF THE INVENTION

Described herein is a combination of novel elements which enable convenient and effective implementation of a system of direct pumping of liquid to a lower formation for disposal. In a preferred embodiment, a novel arrangement of a PC Pump is applied for pumping downhole through a packer, the rotor being rotatable yet axially restrained in a novel manner against uphole reactive loading and a novel latch being releasably coupled to the rotor.

In one aspect of the invention, a PC Pump is used to pump liquid directly downhole for disposal. However, Applicant's recognize that the rotor of the pump must be held down into position in the stator during this operation.

In one broad aspect of the invention apparatus is located in the casing of a wellbore for injecting liquid to a lower formation with a PC Pump having a rotor and a stator, comprising: a packer set in the casing above the formation and adapted for pumping liquids, from uphole of the packer, downhole through the PC Pump and into the lower formation; and a bearing assembly positioned downhole of the PC Pump and spaced from the stator, a shaft connected to the rotor and bearings for rotatably supporting and axially restraining the rotor to the bearing assembly so that as the PC Pump rotor rotated to pump liquid through the stator from above the packer to the formation below the packer, uphole loads acting on the rotor are restrained through the bearing assembly.

The apparatus enables operation of a method for injecting liquid from a wellbore into a lower formation comprising anchoring the packer in the wellbore above the lower formation; rotating the rotor for pumping liquids from uphole of the

1 packer downhole through the PC Pump and into the lower formation; and supporting
2 the rotor with a bearing assembly positioned downhole of the PC Pump and spaced
3 from the stator.

4 Accordingly, in another aspect of the invention, a bearing assembly is
5 provided for restraining uphole movement of a PC Pump rotor while pumping water
6 downhole for disposal. The bearing assembly comprising a shaft extending through
7 a bore in a housing and having bearings rotatably supporting the shaft from the
8 housing, an uphole seal for sealing between the rotatable shaft and the housing; and
9 a downhole seal for sealing the bore of the housing so as to protectively sandwich
10 the bearings therebetween. Preferably, the uphole seal further comprises a first seal
11 face sealed and rotatable with the shaft and biased to rotatably seal against a
12 second seal face supported by and sealed to the housing. The bearing assembly is
13 preferably pressure equalized having a piston in the bore of the housing and having
14 annular seals therebetween; and a spring biasing the piston downhole so that the
15 piston is sealably slidable in the bore for equalizing pressure between the formation
16 and the bore.

17 Further, the rotor is preferably removable for maintenance. There are
18 a variety of mechanisms to releasably couple downhole components including
19 collets and shear devices. Due to the inaccessibility of the downhole location and
20 the need for gross movements to effect actuating movement at the point of coupling,
21 there is a need for a reliable and simple coupling device. As set forth above, one
22 downhole operation which is critically dependent on the ability to releasably couple
23 two downhole wellbore components is a situation wherein a PC Pump rotor is

1 restrained against uphole movement as opposed to the conventional restraint
2 against downhole movement during uphole pumping activities.

3 Accordingly, in yet another aspect of the invention, a releasable
4 coupling or latch is provided. While the disclosed embodiments are predominately
5 downhole implementations, the latch can be used as surface as well, for instance, to
6 drivably couple a top drive to a polish rod. Further, the latch has characteristics
7 such as being preferably sufficiently compact to be insertable through the PC
8 Pump's stator. In another downhole pumping situation, large PC Pumps can be
9 suspended at the end of tubing. However, the corresponding and large rotors are
10 too large to insert or remove through the tubing string. Accordingly, in this situation,
11 there is a need for a torque-capable releasable coupling between the drive rod string
12 and the uphole end of a rotor which remains in the stator of the PC Pump.

13 A qualifying releasable coupling for each of these scenarios is a
14 telescopically coupled plunger and latch housing having complementation radial
15 dogs and a track which implement downhole and uphole manipulation therebetween
16 to effect an automatic, indexed relative rotation therebetween to alternately lock and
17 release the coupling while further enabling the transmission of torque as desired.
18 The tool is implemented in an alternating on/locked and off/released manner.

19 In one broad aspect of the invention apparatus for releasably coupling
20 first and wellbore components, at least one of the first or second wellbore
21 components being capable of rotation in response to applied rotational force,
22 comprises a housing adapted for connection to the first wellbore component and
23 having a bore with a first half of a dog and track arrangement formed thereto having

1 at least one dog; and a plunger adapted for connection to the second wellbore
2 component and being sized to fit telescopically axially into and out of the bore, the
3 plunger having a second half of the dog and track arrangement formed thereto, the
4 track of the dog and track arrangement having at least one entrance to and from a
5 circumferential portion, the circumferential portion bounded by a discontinuous
6 proximal cam, through which the at least one entrance extends, and a distal cam
7 spaced from the proximal cam, so that

8 - in a first action, when the plunger telescopes into the housing, each
9 dog is guided through the at least one entrance into the circumferential portion,
10 coupling the plunger and the housing, each dog contacting the distal cam for
11 causing relative rotation between the housing and the plunger until engaging a first
12 rotational stop out of alignment with the entrance in a first rotationally and axially
13 coupled position, and

14 - in a second action, when the plunger telescopes out of the housing,
15 each dog contacts the proximal cam for causing relative rotation between the
16 housing and the plunger until engaging a second rotational stop out of alignment
17 with the entrance in a second rotationally and axially coupled position, and

18 - in a third action, when the plunger telescopes into the housing, each
19 dog contacts the distal cam for causing relative rotation between the housing and
20 the plunger until engaging a third rotational stop substantially aligned with the
21 entrance, so that

1 - in a fourth action, when the plunger telescopes out of the housing,
2 each dog is guided through the at least one entrance to release the plunger from the
3 housing.

4 In another broad aspect, the apparatus enables practicing a novel
5 method for releasably coupling a first wellbore component to a second wellbore
6 component, comprising: telescoping the plunger into the housing for guiding the one
7 or more dogs through corresponding entrances into the track and engaging the track
8 to causing relative rotation between the housing and the plunger until engaging a
9 first rotational stop in a first rotationally and axially coupled position out of alignment
10 with the corresponding entrances, and telescoping the plunger out of the housing for
11 engaging the track and causing relative rotation between the housing and the
12 plunger until engaging a second rotational stop in a second rotationally and axially
13 coupled position out of alignment with the corresponding entrances, and telescoping
14 into the housing for engaging each dog with the track to causing relative rotation
15 between the housing and the plunger until engaging a third rotational stop
16 substantially aligned with the corresponding entrances, and telescoping the plunger
17 out of the housing for guiding each dog through the corresponding entrances to
18 release the plunger from the housing.

19 Preferably, the releasable coupling is located between the downhole
20 end of a rotor of a PC Pump and an uphole end of a bearing assembly spaced below
21 the PC Pump.

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BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 is a cross-sectional elevation of a wellbore having PC Pump and a bearing assembly accordingly to one embodiment of the invention.

Figure 2 is a perspective view of the housing of a bearing assembly of the present invention having a latch housing connected thereto for connection using a latch plunger to a rotor (not shown) of a PC Pump;

Figure 3a is a downhole end view of the bearing assembly housing according to Fig. 2 further detailing showing a snap ring at a lower end of the housing, a hex nut and a lower piston face retained by the snap ring;

Figure 3b is a cross-sectional view of the bearing assembly housing, latch housing and plunger according to Fig. 3a as sectioned along section lines A-A;

Figure 3c is a cross-sectional view of the latch housing and plunger according to Fig. 3b taken along section lines B-B;

Figure 4 is a perspective view of the latch housing according to Fig. 3b with a partial cutaway to illustrate the radial profile of a latch dog;

Figure 5a is an end view of a latch housing according to Fig. 4;

Figure 5b is a cross-sectional view of the latch housing according to Fig. 5a taken along section lines A-A and illustrating an axial post at a downhole end for coupling to a shaft of the bearing assembly;

Figure 6a is a downhole end view of a latch plunger adapted for connection to the rotor of a PC Pump, the plunger being adapted for latching with the latch housing and latch dogs according to Figs. 3b and 5b;

1 Figure 6b is a cross-sectional view according to Fig. 6a taken along
2 section lines A-A;

3 Figure 6c is a side view of the latch plunger according to Fig. 6b;

4 Figure 6d is a cross-sectional view according to Fig. 6c along section
5 lines C-C;

6 Figure 6e is a cross-sectional view according to Fig. 6c along section
7 lines G-G;

8 Figure 7a is a perspective view of the latch plunger according to Fig.
9 6c;

10 Figure 7b is a partial perspective view of an upper profiled track and a
11 lower profiled track of the plunger assembly according to the cutaway E of Fig. 7a;

12 Figure 7c is a side view of the upper profiled track according to
13 cutaway F of Fig. 6c;

14 Figure 7d is a partial side view of the lower profiled track according to
15 the cutaway D of Fig. 7c;

16 Figure 8 is a roll-out schematic view of the circumferential arrangement
17 of a latch according to one embodiment of the invention. The roll-out illustrates the
18 progressive movement of a dog of the latch housing (only one of three shown for
19 clarity) as the plunger and the lower and upper profiled tracks interact with the latch
20 dog between released, latched, and released once again;

21 Figures 9a-c are partial side views illustrating the housing and plunger
22 of another embodiment of the invention, operating according to the principles set

1 forth in Fig. 8 and illustrating the sequence for engaging the latch plunger of a rotor
2 to the latch housing of the bearing assembly where,

3 Fig. 9a illustrates the latch plunger entering a bore of the latch housing,

4 Fig. 9b illustrates the latch plunger being pushed into the latch
5 housing, rotating the latch housing to cause a latch dog to engage the upper latch
6 track, and

7 Fig. 9c illustrates pulling the plunger uphole to cause the latch housing
8 to rotate and the latch dog to lock into the lower profiled track;

9 Figures 10a and 10b together illustrate a cross-sectional view of a
10 wellbore casing according to an embodiment of the invention wherein a stator of a
11 PC Pump is connected to a tubing string and wherein the rotor is installed through
12 the tubing string and into the stator, the lower end of the rotor being latched into a
13 lower bearing assembly for pumping liquid water downhole, the packer, an optional
14 anchor and a one way valve being illustrated in schematic form only;

15 Figures 11a and 11b together illustrate a cross-sectional view of a
16 wellbore casing according to another embodiment of the invention wherein the rotor
17 of a PC Pump, anchored downhole, is lowered into the stator using co-rod, coiled
18 tubing or the like, and is latched into a lower bearing assembly for pumping liquid
19 water downhole;

20 Figure 12 is a perspective view of a male and female latch prior to
21 coupling, the plunger and the housing being arranged for more generic connection
22 with their respective components, threaded ends and wrench flats being provided for
23 both;

1 Figure 13 is a cross-sectional views of the male and female
2 components of the latch in the working and fully set downhole rotated position;

3 Figure 14 is a schematic view illustrating an implementation of the
4 latch for releasably coupling with an oversize rotor for driving the rotor in a pump
5 stator at the end of a tubing string; and

6 Figure 15 is an optional embodiment with the latch housing connected
7 to a rod string and the plunger connected to the top of a PC Pump rotor, all of the
8 description associated with Fig. 8 being applicable if uphole/downhole are inversed.

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DETAILED DESCRIPTION OF THE PREFERRED EMBODIMENT

With reference to the schematic of Fig. 1, a system 10 is provided for lower zone disposal in a well. A PC Pump 11 is located downhole and arranged to pump below a packer 12 to isolate a zone below the pump itself. Conventional rod string is threaded for RH rotation. Causing a PC Pump to pump downwardly without first pumping uphole can be achieved with a downwardly pumping rotor having and opposite helix to conventional rotors so that conventional rod threading and rotation can be maintained. The PC Pump rotor 13 is restrained from reactive uphole movement with a bearing assembly 14 and coupling means 15 are provided for releasably coupling the rotor 13 with the bearing assembly 14.

Each of the bearing assembly 14, the disposal system 10 and the coupling means 15 are discussed herein.

Generally, with reference to schematic Fig. 1, and to more detailed Figs. 10a-11b, several embodiments of the invention are illustrated for disposing of liquid to a formation below a packer 12. In one embodiment in Figs. 1 and 10a-10b a stator 16 of the PC Pump 11 is fit to the bottom of a tubing string 17 and positioned downhole below perforations 18 in the casing 19 of a cased wellbore of a gas well. As shown, accumulated liquid 20 can interfere with the perforations and inflow of gas. Tubing perforations 20b positioned downhole of the casing perforations 18 enable draining of accumulated liquid into the PC Pump 11. Minimum pumping head issues are obviated by placing the PC Pump suction at the top of the pump for downward pumping. The PC Pump rotor 13 is suspended from a rod string 21 extending downhole in the tubing string 17 to fit operably into the stator 16. The

1 rotor 13 extends through a pup-joint 22 to connect to a bearing assembly. Liquid
2 from the PC Pump is discharged through perforations 23 in the pup joint 22 for
3 disposal into a lower formation 30 (Fig. 10b), typically through a one-way valve 31.

4 The bearing assembly 14 is spaced and supported from the stator 16
5 via the pup-joint connection 22 for resisting the loads placed thereon by the rotor.
6 The stator 16 is typically supported in the casing 19 with the packer 12. Use of a
7 convention anchor is optional in conjunction with the packer 12 or if the packer 12 is
8 not rotationally supporting the stator 16.

9 Similarly in the embodiment of Figs. 11a,11b, a PC Pump is positioned
10 downhole below the perforations 18 in the casing and the casing 19 itself is used as
11 the gas production tubing to surface. The PC Pump stator or other connected tubing
12 is isolated with the packer 12 and is anchored to the casing 19 without the need for a
13 supporting tubing string.

14 The packer 12, preferably a hydraulic packer, is set adjacent a bottom
15 of the well above the lower formation 30 into which water can be disposed. The
16 operation of the system is described in greater detail below.

17 As shown in Fig. 1, in use, the downhole-pumping rotor 13 generates
18 uphole reactive loads. If not restrained, the rotor 13 will move uphole to pull free or
19 otherwise damage the stator 16. Accordingly, the rotating rotor 13 is restrained
20 against uphole movement with the bearing assembly 14. The reactive loads borne
21 by the bearing assembly 14 are resisted through the pup-joint connection 22 to the
22 bottom of the PC Pump stator 16.

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1 WATER DISPOSAL

2 For implementing an embodiment of the disposal invention, as shown
3 in Figs. 10a-10b, a bottom packer 12b , preferably a hydraulic packer, is set adjacent
4 a bottom of a well above a lower formation 30 into which liquid such as water can be
5 disposed. A tubing string 17 containing the bearing assembly 14 and latch housing
6 60 of the present invention as well as the stator 16 of a PC Pump 11 is lowered into
7 the wellbore above the bottom packer 12b. A second packer 12 is set near the top
8 of the PC Pump 11 to hold the stator 16 and tubing 17 in place. The intake of the PC
9 Pump 11 is positioned below the perforations. A plunger 61 is attached to a rotor
10 13, preferably by a pony rod 21 so as to minimize any effects caused by the
11 eccentric rotation of the rotor 13. A series of ports 20b are formed in the tubing
12 string 17 below the perforations 18 and above the PC Pump 11 to permit water,
13 which is heavier than gas to enter and fall into the pump. The PC Pump is
14 configured to draw the water downhole and through a one way valve 31 such as that
15 set in bottom packer 12b. Thus the liquid, disposed of in the higher pressure
16 formation below, cannot return uphole.

17 The rotor 12 is lowered into and through the stator 16 until the plunger
18 61 engages the latch housing 60 and the rotor 12 is locked into position in the
19 bearing assembly 14. Pumping can then begin.

20 In a second embodiment of the invention, as shown in Figs 11a-11b, a
21 lower packer 12b is set as in the first embodiment. The bearing assembly 14 with a
22 stator 16 attached at surface is lowered into the wellbore, below the perforations 18
23 using coiled tubing or the like (not shown) and is held in place by a second packer

1 12 set adjacent an uphole end of the PC Pump 11. A cone inlet 11a is fit to the inlet
2 of the stator 11 to assist in directing the plunger 61 and rotor 12 into the stator. The
3 rotor 13 and attached plunger 61 are then lowered into the wellbore using co-rod or
4 coiled tubing and the rotor 13 is latched to the bearing assembly 14 as described
5 above. Liquid produced through the perforations 18 above the pump falls into the
6 cone inlet 11a and enters the PC Pump 11. In the embodiment of the invention
7 shown in Figs. 11a,11b, significant costs can be saved as a service rig is not
8 required, due to the elimination of jointed tubing string. All of the operations
9 described in this embodiment can be performed using co-rod or coiled tubing without
10 the need for a service rig.

11

12 BEARING ASSEMBLY

13 With reference to Figs. 2, 3a-c, and 10b the bearing assembly 14 is
14 provided for preventing uphole movement of the rotor 13 of a PC Pump 11 while
15 pumping liquid 20 downhole for disposal.

16 As shown in Figs. 1,10b, the bearing assembly 14 does not impede the
17 casing 19 so that disposed liquid 20 can pass thereby. A bypass of the bearing
18 assembly can be through the assembly itself (not shown) or, as shown, can be
19 around the assembly through an annular passage 32 formed between the assembly
20 14 and the casing 19.

21 As shown in Figs. 2 and 3b, the bearing assembly 14 comprises a non-
22 rotating bearing housing 40 defining a bore 41 through which a rotating inner shaft
23 42 extends. An annular passage 32 is formed between the housing 40 and the

1 casing 19 (see Fig. 10b). The housing 40 is secured against rotation and relative
2 movement relative to the PC Pump (not shown).

3 A latch housing 60 is connected at an uphole end of the inner shaft 42
4 and is adapted for latching to a plunger 61 adapted for connection to the rotor 13 of
5 the PC Pump 11. The inner shaft 42 is supported for rotation and against reactive
6 axial loading. One or more lower thrust bearings 43 are positioned adjacent a lower
7 end of the shaft 42. One or more upper radial bearings 44 are fit adjacent an upper
8 end of the inner shaft 42. While preferably the upper bearings 44 support radial
9 loading, they may also support axial thrust. Similarly, while it is preferred that the
10 lower bearings 43 primarily support thrust, they may also be specified to support
11 radial loading as well. The lower and upper bearings 43,44 are isolated from well
12 liquids 20 with a sealing system.

13 The lower thrust bearings 43, such as angular contact ball bearings,
14 are fit to an annular space 45 created between the inner shaft 42 and the non-
15 rotating outer housing 40. A nut and washer assembly 46 secure the lower end of
16 the inner shaft 42 to the lower thrust bearings 43 which are rotationally supported
17 through a shoulder 47 formed in the outer housing 40. The annular space 45 is
18 sealed from the wellbore environment by upper seals 50a,50b and a lower seal 51.
19 The lower seal 51 is formed between a spring-biased lower piston 52 between the
20 lower bearings 43 and the outer housing 40. The lower seal 51 is a non-rotating
21 seal sealably and slidably fit to the non-rotating outer housing 40. The lower piston
22 52 is spaced downhole of the lower end of the inner shaft 42 creating a reservoir for

1 clean lubricating fluid in fluid communication with the annular space 45 for lubricating
2 the bearings 43,44.

3 The inner shaft 42 is further supported against lateral and radial
4 loading by the upper radial bearings 44 such needle bearings positioned in the
5 annular space 45 adjacent an upper seal housing 53 positioned between the upper
6 seal 50 and the outer housing 40. The upper seal housing 53 is located above the
7 upper bearings 44. The upper seals 50a,50b seal despite relative rotation between
8 the inner shaft 42 and the housing 40.

9 The upper seals 50a,50b preferably comprise opposing, mirrored
10 tungsten or silica carbide seal faces. A first rotating upper seal 50b is connected to
11 the inner shaft 42 by the upper seal housing 53 and a second static upper seal 50a
12 is connected to the outer housing 40 below the first rotating upper seal 50b. The
13 first rotating upper seal 50b is biased towards and rotates upon the second static
14 seal face 50a in a sealed relationship so as to substantially prevent the loss of
15 lubricant from the annular space 45.

16 The lower seal's lower piston 52 acts to equalize pressure within the
17 annular space 45 to be substantially that in the wellbore. Further, the lower piston
18 52 has a preload spring 54 which allows it to react to small losses of lubricant from
19 the bearing assembly annular space.

20 As shown in Figs. 10a, 10b and 3b, the rotor 13 and plunger 61
21 releasably couple to the latch housing 60 for restraining the rotor 13 thereto and
22 thereby retaining the rotor 13 in the PC Pump stator 16 in a proper pumping
23 relationship.

1

2 LATCH

3 In greater detail and with reference to Figs. 3b, 4-7d, the means 15 for
4 connecting the rotor and bearing assembly 14 is a latch 15b. The latch is capable of
5 releasably coupling a variety of wellbore components together without the need to
6 specifically rotatably align the cooperating mating components themselves. Further,
7 once latched the latch 15b can transmit significant torque as well as maintain axial
8 coupling. In one embodiment, the latch 15b is employed to releasably couple or lock
9 the rotor 13 of the PC Pump 11 to the bearing assembly 14.

10 As shown in Fig. 3b, the latch 15b comprises a latch housing 60
11 adapted for connection to a first wellbore component such as the bearing assembly
12 14. As shown in this embodiment, the latch housing 60 is connected at a top end 62
13 of the bearing assembly's shaft 42 through a threaded or other connection for co-
14 rotation therewith. The latch housing 60 has a bore 63. The plunger 61 is similarly
15 adapted for connection to the second wellbore component such as a threaded or
16 other connection to the lower end of a PC Pump rotor 13. The plunger 61 is sized to
17 couple telescopically and axially with the housing's bore 63. One of either the
18 housing or plunger is capable of at least limited rotation to permit some relative
19 rotation between the plunger and the housing. In this embodiment, the coupling and
20 releasing action of the plunger and the housing impose rotational forces, causing the
21 passive component to rotate. In the PC Pump embodiment, one of the rotor 13 or
22 the bearing assembly 14 is capable of rotation, typically the housing freely rotates
23 with the bearing assembly in reaction to a rotational force imposed by the plunger.

1 As shown in Figs. 10a-11b, the plunger 61, having a diameter less
2 than an overall diameter of the latch housing 60, is advantageously connected to the
3 rotor 13 for facilitating passage through the stator 16 with minimal interference.
4 Where such diametral restriction is not a factor the relative positions of the plunger
5 61 and the latch housing 60 may be reversed. For ease of discussion herein, unless
6 otherwise specified, the context is described with respect to the plunger being the
7 uphole wellbore component.

8 With reference to Figs. 4 and 5, the latch 15b operates using guided
9 movement of one or more dogs 70, which extend radially from one of either the latch
10 housing 60 or the plunger 61, in a track 80 which is formed in the complementary
11 and opposing plunger or latch housing 60 respectively.

12 In the illustrated embodiment of Fig. 3c,4 and 5a, one or more dogs 70
13 (three equidistant circumferentially-spaced dogs 70 shown) extend radially into the
14 bore 63 of the housing with a complementary radially extending track 80 being
15 formed in the plunger 61. In Figs. 8 and 5b, each dog has a substantially trapezoidal
16 shape having an uphole leading edge 71 and a downhole trailing edge 72. The
17 leading edge 71 is angled and the trailing edge 72 is also angled. In Fig. 5b, the
18 trailing edge 72 is optionally formed as an extended key 73 with substantially parallel
19 side edges 74 while retaining the angled trailing edge 72.

20 With reference to Figs. 6a-e, the plunger 61 comprises a tapered lower
21 end 62. Best shown on Fig. 6c-6e, formed on an outer surface of the plunger 61 is a
22 plurality of radially outwardly raised segments 63 spaced sufficiently
23 circumferentially from one another so as to form one or more entrances 64

1 corresponding to each of the one or more dogs. Each entrance 64 to the track
2 permits a corresponding dog 70 to pass axially thereby to the track 80. Three dogs
3 70, requiring corresponding three entrances, automatically distributes loads such as
4 torsional loads.

5 The track 80 is adapted to sequentially accept the one or more dogs
6 70 through the entrances 64; guide and lock the dogs therein and then release the
7 dogs. Each entrance 64 leads to a track's circumferential portion 80c bounded with
8 a uphole cam 67, proximal the entrances 64, and a downhole cam 69 spaced from
9 the entrances 64 and from the uphole cam profile 67. The uphole cam is
10 discontinuous, interrupted circumferentially by entrances 64.

11 The uphole and downhole orientations are for reference only, pertinent
12 for this embodiment, and could be inverted in other embodiments.

13 Angled downhole faces 66 of the segments 63 guide the dogs 70 into
14 their respective entrances 64. Uphole faces of the segments form a discontinuous
15 downhole cam 67, interrupted by the entrances 64. Spaced uphole from the
16 downhole cam 67 is a shoulder 68 forming an uphole cam 69. The uphole and
17 downhole cams 69,67 are spaced sufficiently apart to permit circumferential and
18 stepwise movement of the dogs 70 therebetween.

19 The downhole cam 67 guides each dog's trailing edge 72 and the
20 uphole cam guides each dogs' leading edge 71 through the track's circumferential
21 portion 80c. The track 80 enables alternating the plunger 61 between a coupled
22 position and a released position. The uphole and downhole cams are formed with
23 angled faces complementary to each dog's leading and trailing edges respectively.

1 The plunger and latch housing are in a coupled position occurs in at
2 least one instance when the plunger 61 is being pulled axially way from the latch
3 housing 60 wherein each dog's trailing edge 72 engages the downhole cam 67
4 (tensile forces acting between the plunger 61 and the latch housing 60). The
5 plunger and latch housing can be locked in a second instance when the plunger 61
6 is engaged fully into the latch housing 60 and each dog's leading edge 71 engages
7 the uphole cam 69 (compressive forces acting between the plunger 61 and the latch
8 housing 60).

9 More specifically, and with reference to the rolled-out view of the
10 plunger 61 and latch housing in Fig. 8 and the exploded views of Figs. 9a-9c, the
11 sequence of operation on one typical dog 70 is illustrated as follows. The plunger 61
12 and attached rotor (not shown) are lowered through the wellbore and stator until the
13 plunger encounters the latch housing 60.

14 As shown at A, in a first action, the plunger 61 is stabbed into the
15 housing (Figs. 8,9a). Downhole force applied to the plunger 61 results in
16 engagement of each dog's leading edge 71 with each segment's angled downhole
17 face 66 causing relative rotation of the latch housing 60 and plunger 61, typically
18 causing the latch housing 60 to rotate sufficiently to permit the dogs 70 to align with
19 and pass axially through each entrance 64, at B, and into the circumferential portion
20 80c between the uphole and downhole cams 69,67.

21 With reference to Figs. 8, 9b, each dog 70 engages the uphole cam 69
22 for enabling indexed relative rotation from B to C, and misaligning each dog 70 from
23 an entrance 64 so that the dogs cannot be directly released from the circumferential

1 track portion 80c. Relative rotation stops when the dog 70 engages a first rotational
2 stop 81 formed in the uphole cam 69. At C, the leading edge 71 of each dog 70 is
3 positioned and restrained in a first coupled position for locking the plunger 61 into
4 compressive coupling with the latch housing. Torque applied by the plunger 61 is
5 capable of driving the latch housing 60. Typically, a rod string 21 is threadably
6 connected and is capable of drivable RH rotation without unthreading. Accordingly,
7 in most instances, the rotational stops and angled faces of the uphole and downhole
8 cams are arranged so as to provide driving surfaces . The orientation of angles is
9 dependent on which of the plunger and housing are driving and which is being
10 driven.

11 With reference to Figs. 8, 9c, upon a second and subsequent uphole
12 action from C to D of the rotor 13 and plunger 61, such as during downhole
13 pumping, the plunger 61 moves uphole relative to the dogs 70 to D, wherein the
14 trailing edges 72 of the dogs 70 engage the downhole cam 67, guiding each dog 70
15 through indexed relative rotation to a second rotational stop 82 so as to position and
16 restrain each dog's trailing edge 72 in a second coupled position for locking the
17 plunger 61 in axially tensile coupling with the latch housing 60. In the embodiment
18 of the PC Pump 11 and rotor 13, this is the operational mode wherein the rotor 13
19 imposes tensile loads for co-rotation with the latch housing 60, such loads being
20 further borne or restrained by the bearing assembly 14. In this mode, the plunger
21 61, while under tensile loading can also rotatably drive the latch housing 60.

22 In Fig. 8, one generic embodiment of a dog 70 and downhole cam 67
23 are shown. This embodiment permits application of torque in one direction only as

1 the first and second rotation stops 81,82 are unidirectional. In an optional
2 embodiment, as shown in Figs. 5b,6c and 9c second rotational stop 82 is a pocket
3 82p forming a bidirectional stop, having axial faces 77 for engaging the extended
4 key 73, with its parallel edges 74, in both directions. This arrangement enables
5 torque in both directions. Further, the extended key 73 provides greater surface
6 area and greater torque capability.

7 In a third action from D to E, as shown further in the general case of
8 Fig. 8, when it is desirable to manipulate the plunger 61 to the released position
9 such as to disengage the rotor 13 from the bearing assembly 14 and to trip the rotor
10 out of the wellbore, one applies set down or downhole force to move the plunger 61
11 downhole, guiding each dog's leading edge 71 for contact with the uphole cam 69 at
12 E, causing indexed relative rotation to a third rotational stop 83 which misaligns each
13 dog 70 from the second rotational stop 82 and aligns each dog 70 with an angled
14 discharge face 78 on each segment's downhole cam 67.

15 In a fourth action, at F, uphole movement of the plunger 61 aligns each
16 dog 70 once again with each entrance 64 for release of each dog from the track 80
17 wherein each dog 70 and the plunger 61 telescope out of the latch housing 60 to be
18 released at G.

19 Turning to Fig. 12, in a another more universal embodiment of a
20 releasable coupling, a latch assembly 89 is illustrated comprising the described
21 plunger 61 and the latch housing 60. The plunger 61 is adapted with a more generic
22 connector 90 having, threaded ends 91 and wrench flats 92 being provided.
23 Similarly, the latch housing 60 is similarly fitted with threaded ends 93 and wrench

1 flats 94. In greater detail in Figs. 13a-13c, such as generic latching assembly is
2 provided illustrating the equivalent implementation of the dogs 70, segments 63 and
3 cam profiles 67,69 although the uphole and downhole cam designations need not
4 apply, the assembly being operable in either orientation.

5 With reference to Fig. 14, an implementation of the latch assembly 89
6 is illustrated in a PC Pump situation which could apply the latch assembly 89 in
7 either orientation whether the pump is pumping liquids uphole or downhole. There is
8 no longer any requirement to connect the rotor to any specific one of the well
9 components as both the plunger 61 and latch housing 60 remain above the PC
10 Pump and are not diameter-restricted. In this embodiment, the latch assembly 89 is
11 required to convey torque from the drive string 21 to the rotor. As shown in Fig. 15,
12 in a further illustration of the flexibility of the latch invention, the plunger 61 is shown
13 as depending from the drive string 21 and the latch housing 60 is connected to the
14 rotor 13.

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